
LONDON IN 2016 – A STRANGE TIME

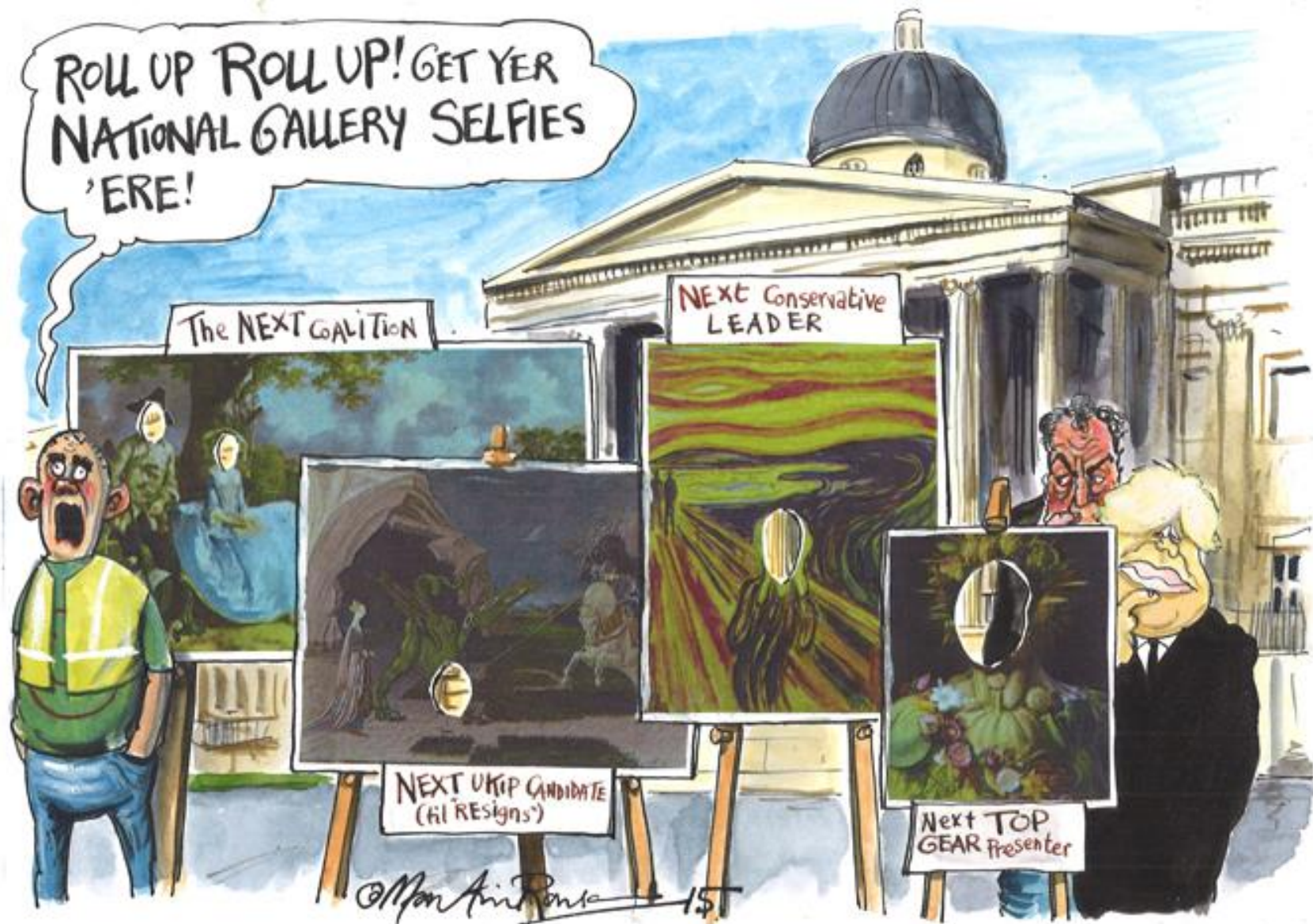
ROBERT GORDON CLARK & TONY TRAVERS

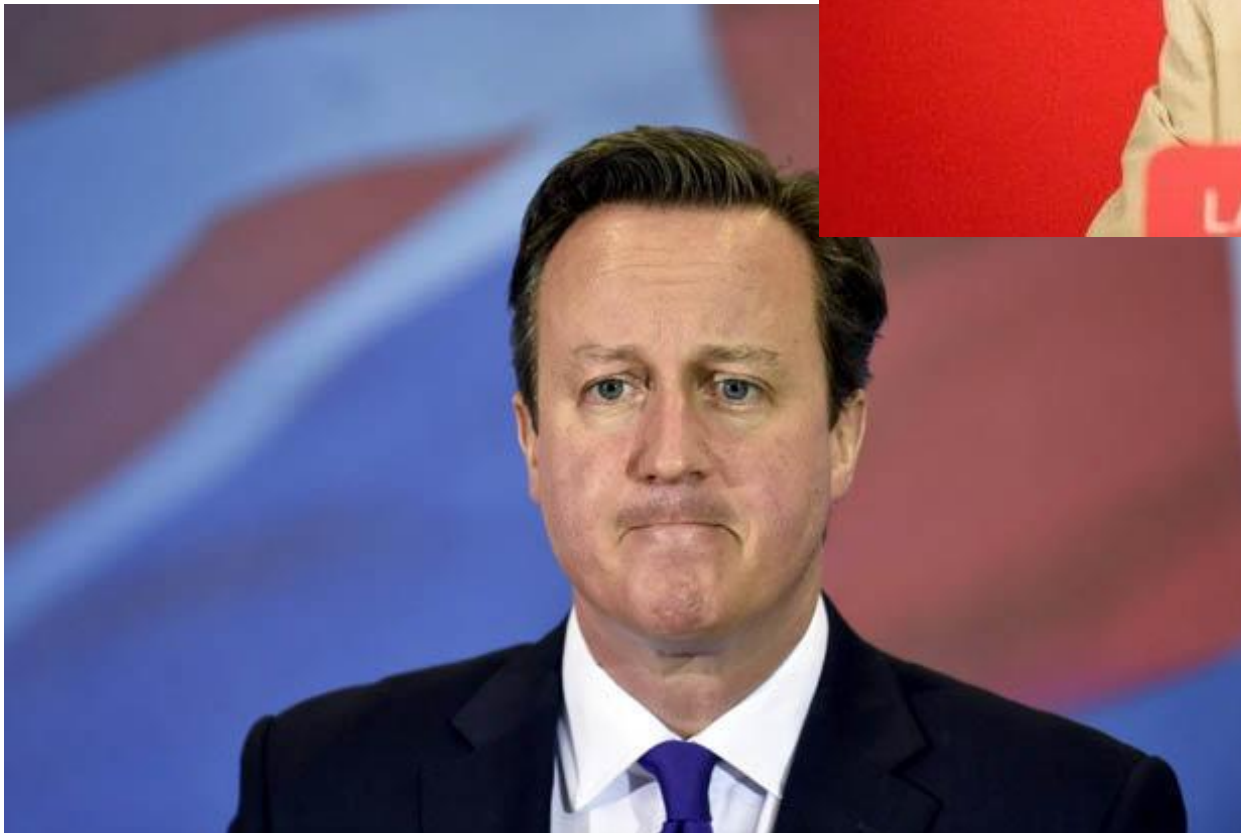
LONDON COUNCILS SUMMIT
26 NOVEMBER 2016



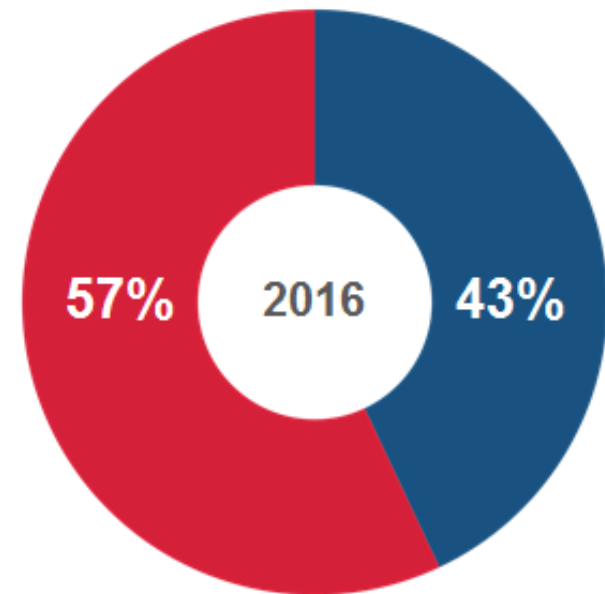
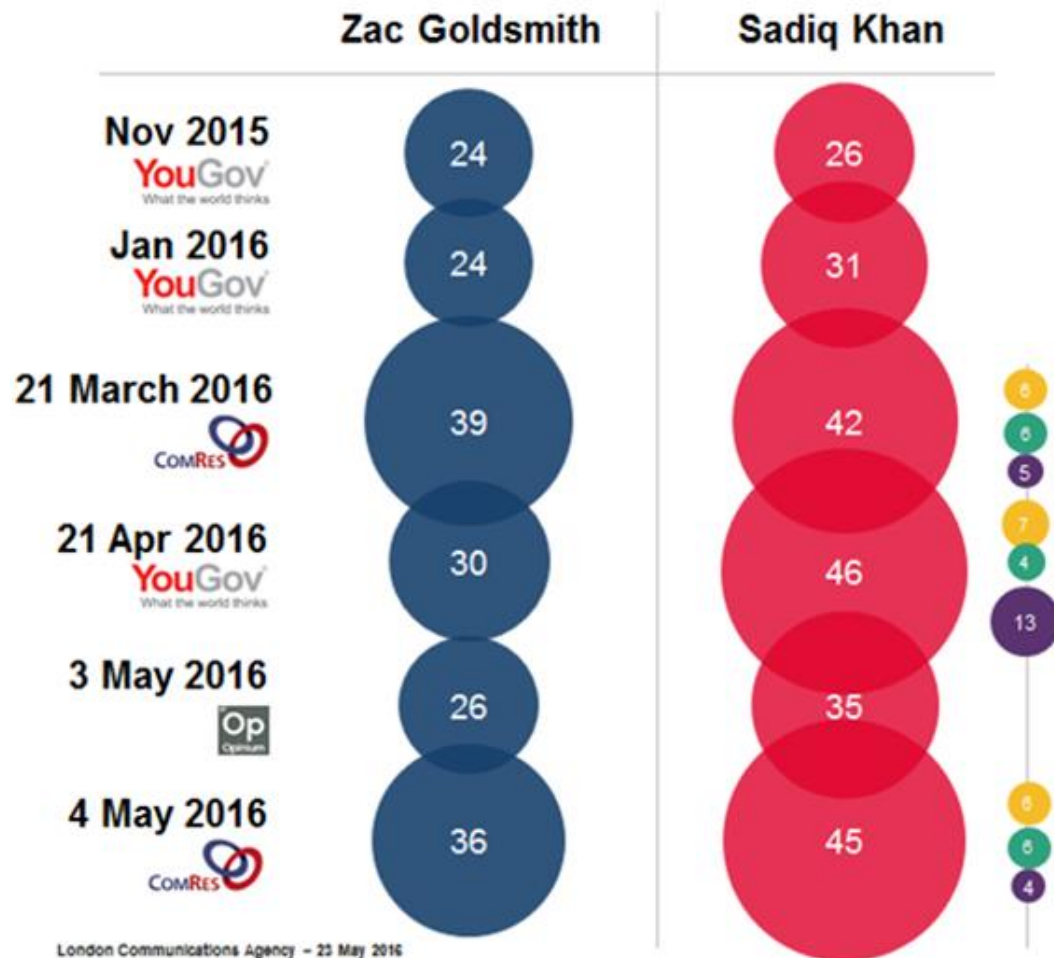
LONDON IN 2016 – A STRANGE TIME

- 1. A strange year, in 10 minutes**
- 2. What's on our minds now?**
- 3. What does the future hold?!**





GLA elections 2016 - pre-election polls





No. 1412

£1.80

PRIVATE EYE

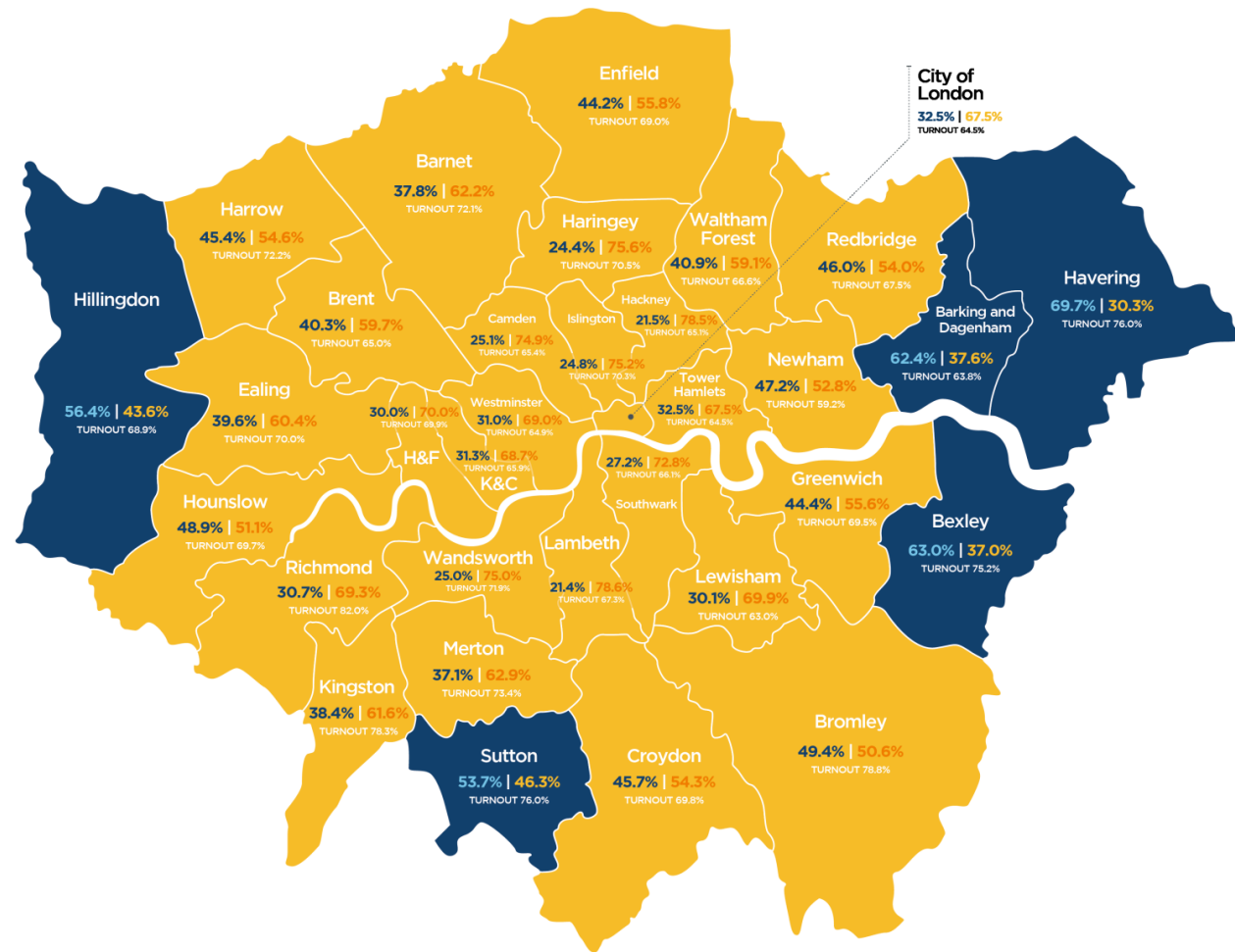
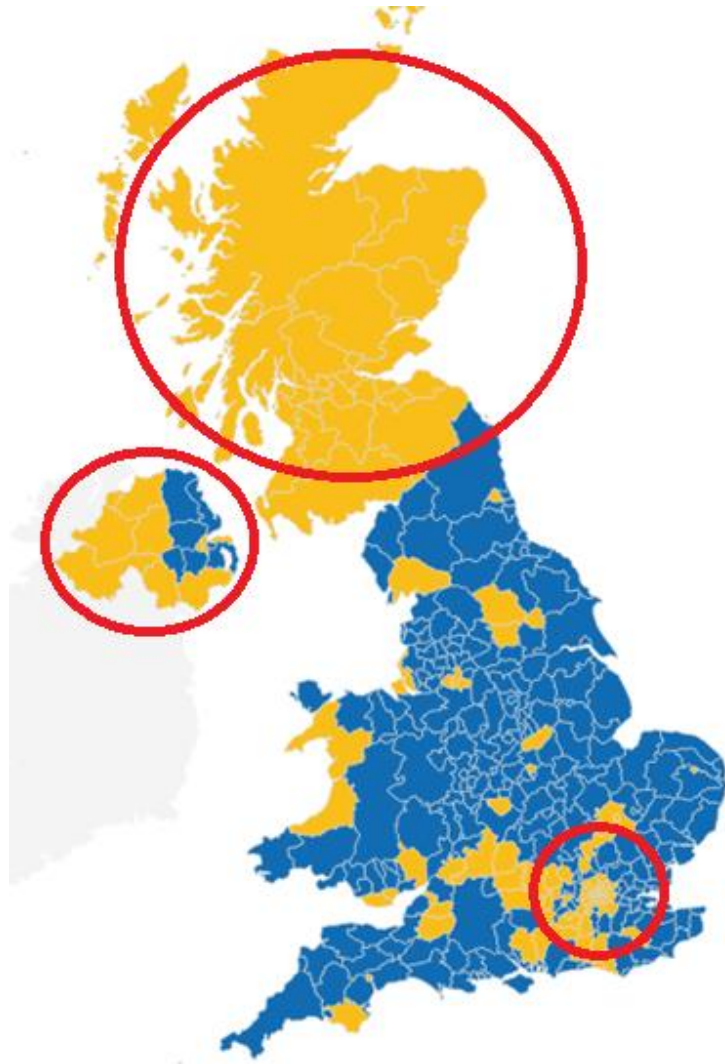
BREXIT LATEST



THEN



NOW





**“A fool doth think he is wise,
but a wise man knows himself to be a fool.”**

W. Shakespeare, As You Like It





(Cabinet) Remainers



Health Secretary
Jeremy Hunt



Welsh Secretary
Alun Cairns



The Prime Minister
Theresa May



Scottish Secretary
David Mundell



Defence Secretary
Michael Fallon







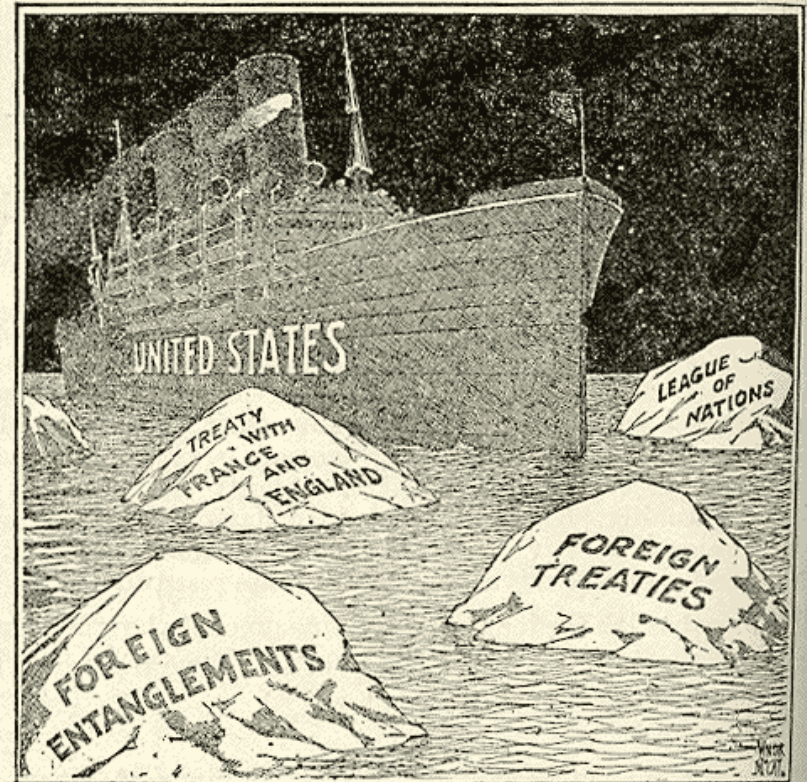
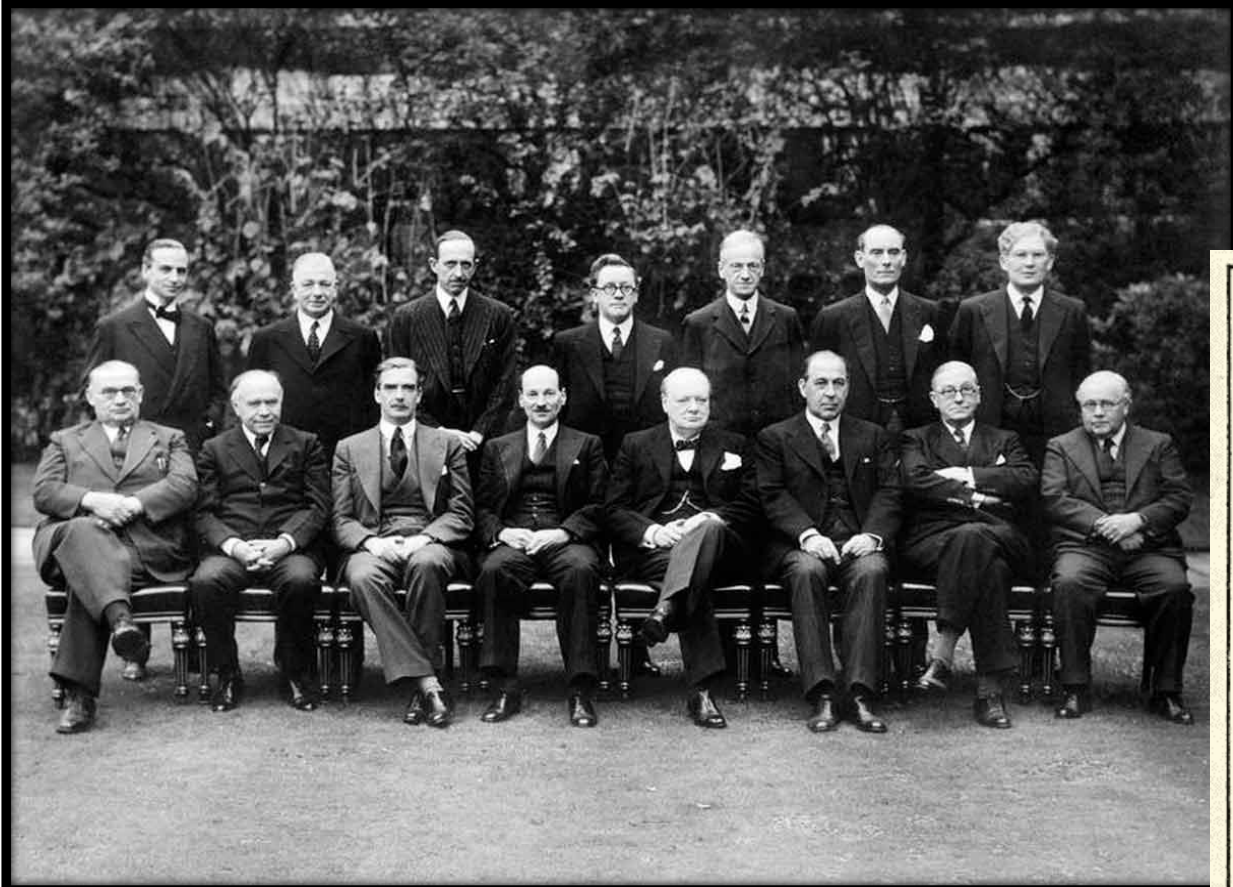


MATT



*'I'm studying politics. The course
covers the period from 8am on
Thursday to lunchtime on Friday'*





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BETTER KEEP TO THE OLD CHANNEL.

—McCay in the New York American.



“The Khan Club”



Mayor of London
Sadiq Khan



**Environment
and Energy**
Deputy Mayor
Shirley Rodrigues



Business
Deputy Mayor and
Chair of London
& Partners
Rajesh Agrawal



Culture and
Creative
Industries
Deputy Mayor
Justine Simons



Housing
Deputy Mayor
James Murray



Planning
Deputy Mayor
Jules Pipe



Policing
and Crime
Deputy Mayor
Sophie Linden



Transport
Deputy Mayor
Val Shawcross



Social
integration
Deputy Mayor
Matthew Ryder QC



Statutory
Deputy Mayor
and Education
& Childcare
Deputy Mayor
Joanne McCartney



Chief of Staff
David Bellamy



Director
of Policy
Dr Nick Bowes



Media
Patrick Hennessy
(Comms)
Jack Stenner
(Public Affairs)



External and
International Relations
Leah Kreitzman



Crossrail 2
Chair
Lord Adonis

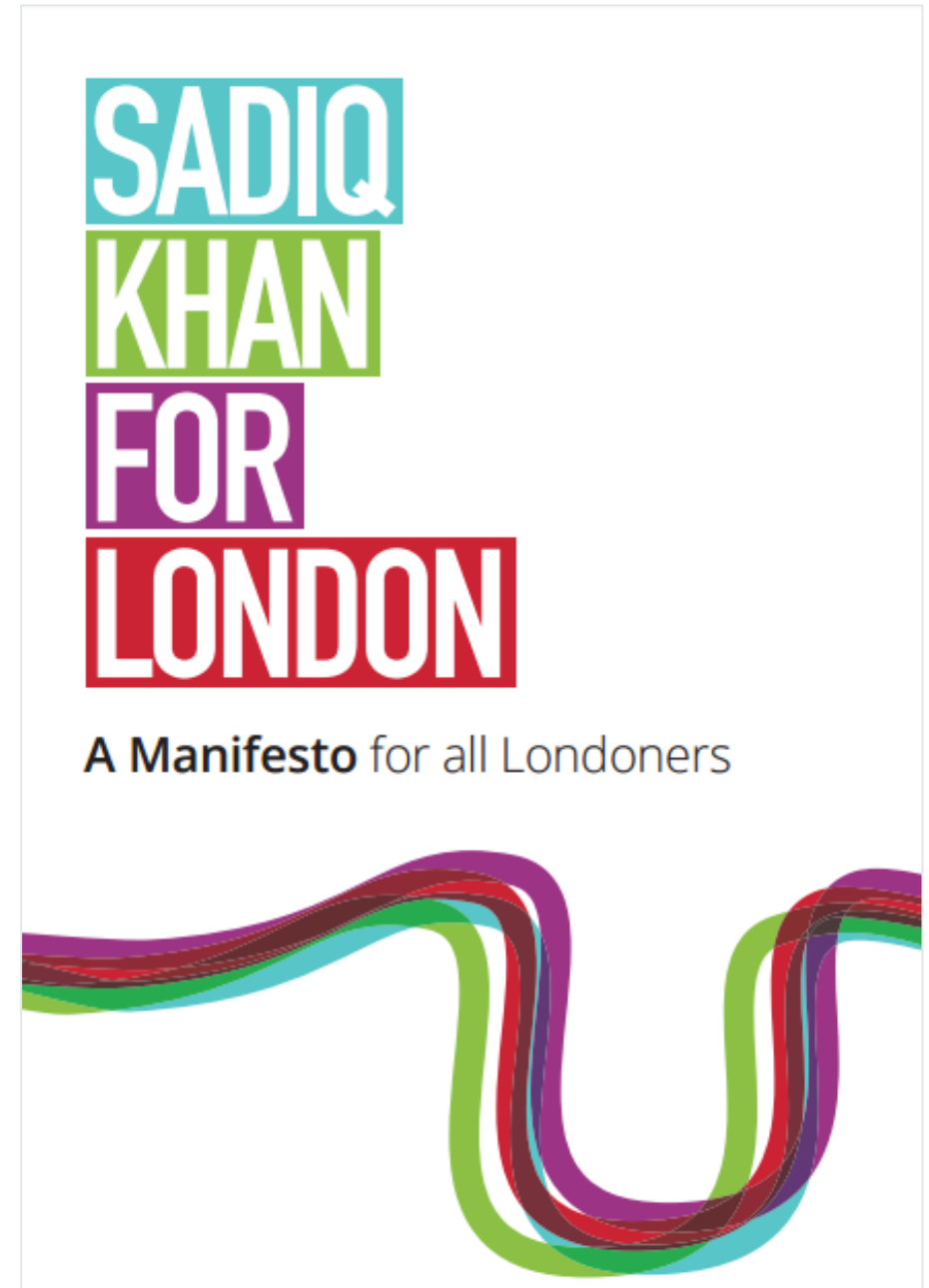


London Fire and
Emergency Planning
Authority Chair
Fiona Twycross





- **Night Tube**
- **Fare Freeze**
- **Hopper Bus Pass**
- **#LondonIsOpen Campaign**
- **Air Quality Consultation**
- **Illuminated River Crossings**
- **Night Czar**
- **London Living Wage increase**
- **Ban on Sexist Tube Advertisements**





- **London Fire Brigade – Anthony Mayer (done)**
- **Terror Preparedness – Lord Toby Harris (done)**
- **Old Oak Common**
- **Southern Rail Business Case**
- **Olympic Stadium**
- **Garden Bridge – Dame Margaret Hodge MP**
- **London Finance Commission**
- **Cost effectiveness of L&P**
- **Biodiversity Habitat Targets**
- **East London River Crossings**
- **London Plan**
- **Foreign Ownership**



The Herald



ROLLERCOASTER CRASH SHOCK

Ten injured after ride derails at theme park

PAGE 7

Brexit will break up UK

Salmond insists new referendum must be held and voters will back independence



ALEX SALMOND insists a new referendum must be held and voters will back independence.

Scotland will become an independent state, Alex Salmond has said, after the Scottish people vote in a referendum on the subject.

Salmond, who has been First Minister of Scotland since 2007, said the Scottish people would vote for independence in a referendum held in 2014.

He said the Scottish people would vote for independence in a referendum held in 2014.

PRICE \$7.99

JULY 4, 2016

THE NEW YORKER



“It’s the Price That’s Fit to Pay”

The New York Times

NEW YORK, FRIDAY, JUNE 24, 2016

BRITISH STUN WORLD WITH VOTE TO LEAVE E.U. SPLIT COURT STIFLES OBAMA ON IMMIGRATION

A 9-Word Ruling Ensures a Shield for Millions

Justice Uphold Race-Aware Administrations

3 Separate, Equal and Dysfunctional Branches

Supreme Court Split on Immigration

Another Acquittal in Gray Case

Costs Doubts About Future Trials

Libération

SAMEDI 25 ET DIMANCHE 26 JUNE 2016



GOOD LUCK

Sidération au Royaume-Uni et beaucoup d'interrogations dans les pays de l'Union après la victoire, à 51,9%, du Brexit porté notamment par Boris Johnson.

REPORTAGES, INTERVIEWS, DÉCHIFFRAGES, ANALYSES, PAGES 2-11

ZATERDAG 25 JUNI 2016

De Telegraaf

Spraakmakend de Grootste!

NEELKE KROES: LEEFTIJD IS BETREKKELIJK

GOLFREIS LOI VOOR MANNEN

WERELDFOTO'S: PANNAASST JAN TULIP

PAGINA 130

TT: LORENZO ZINT OP REVANCHE

EXCLUSIEF MET PELLE

AND: BEN JE VEEL LEUKER

PAGINA 122

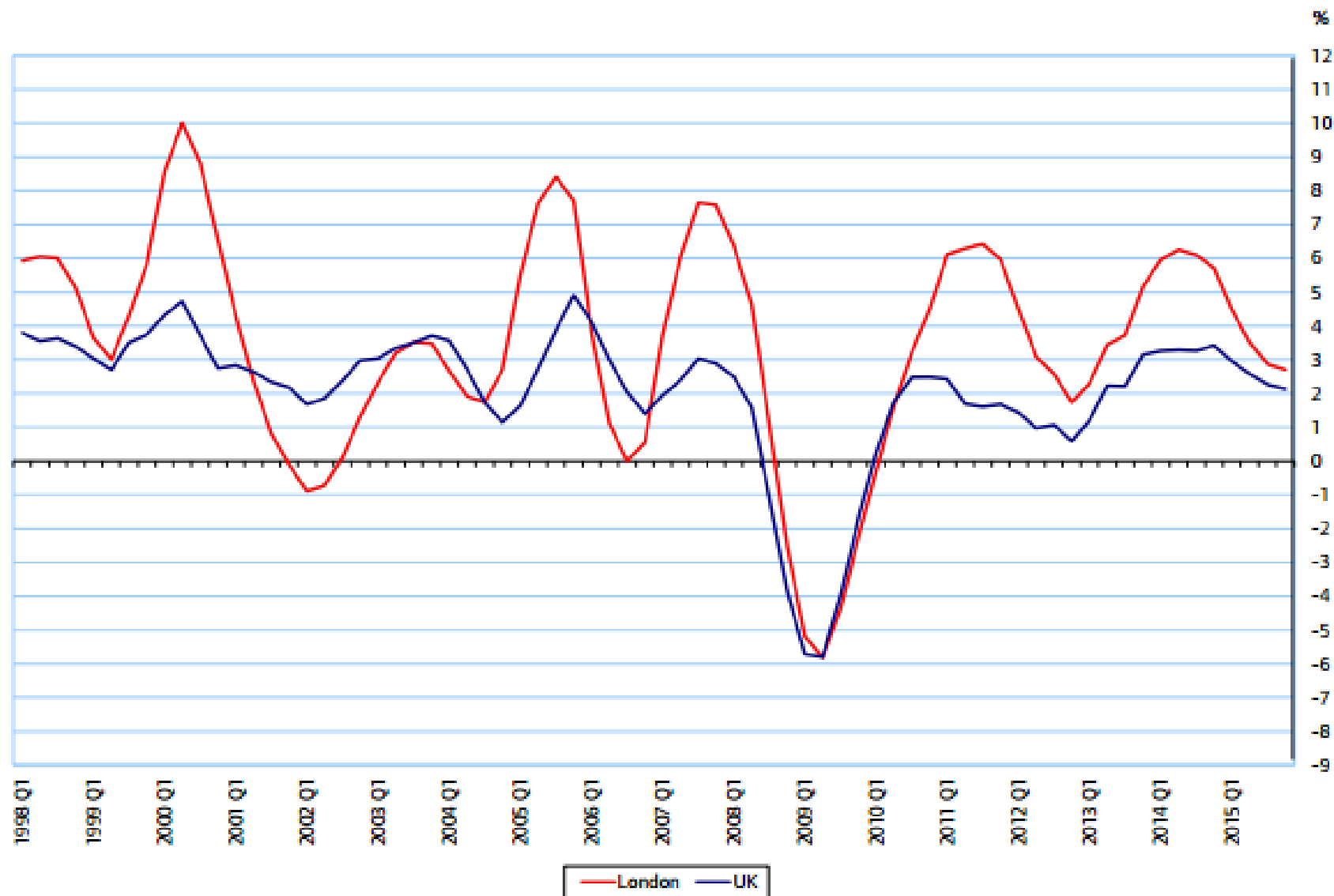
BANG VOOR NEXIT

...maar in Brussel niks te zoeken

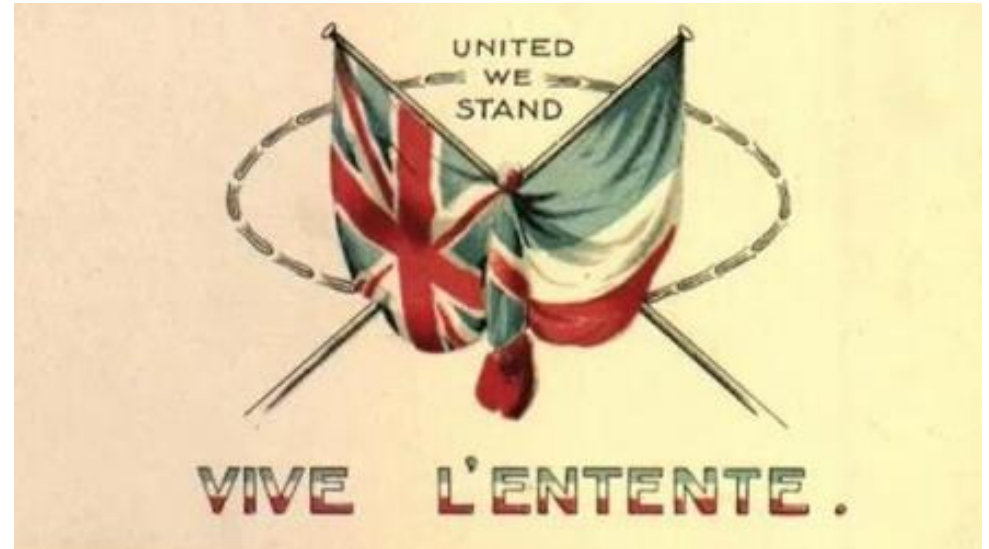
Van onze verslaggevers

AMSTERDAM • Nederland wil een referendum over de toekomst van de Europese Unie. Het is een vraag die de Nederlandse bevolking moet beantwoorden. Het is een vraag die de Nederlandse bevolking moet beantwoorden.

GVA Growth (London vs the rest of the UK)

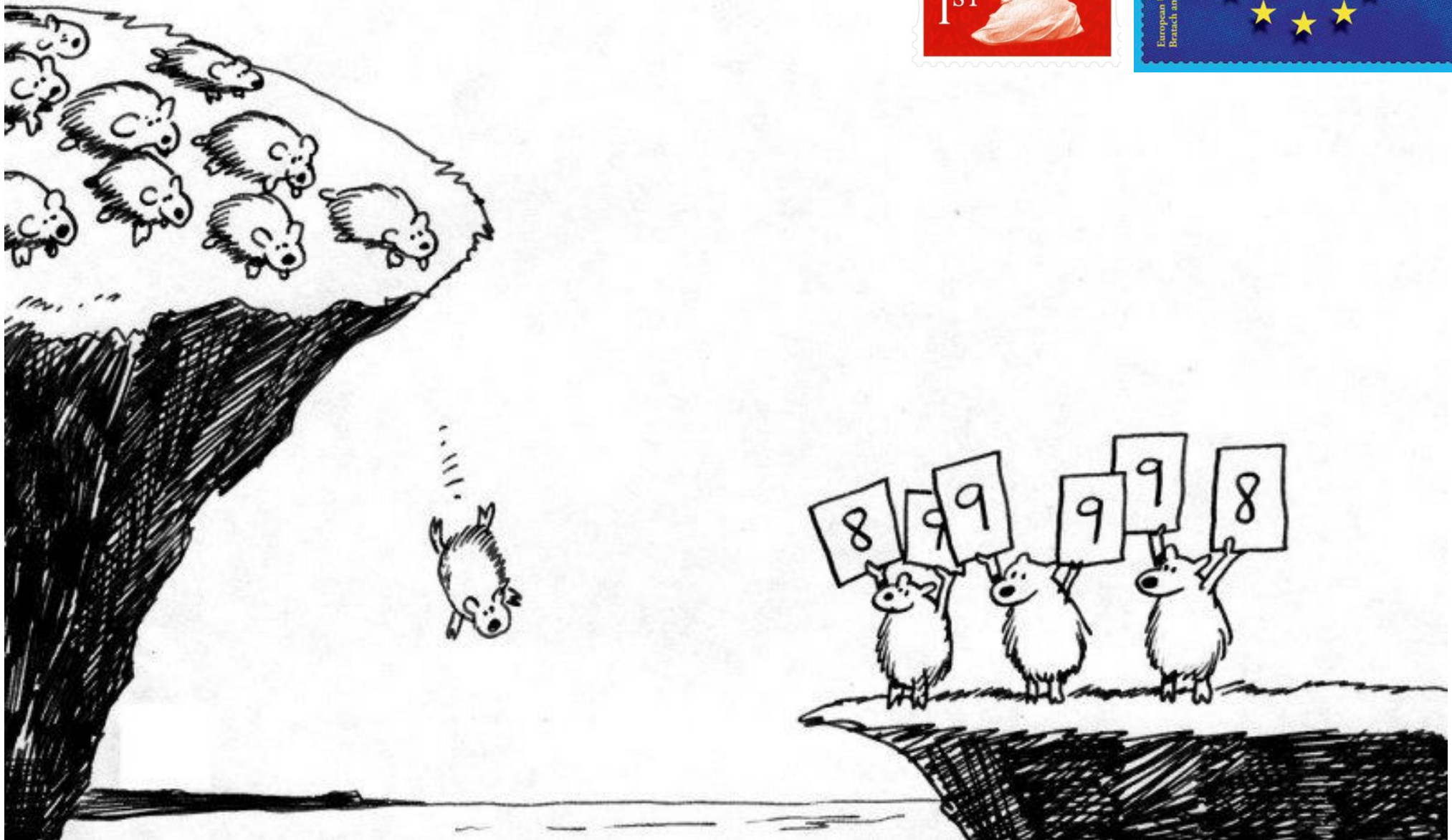


Source: GLA Economics calculations for London and ONS for the UK





A postcard from the edge





**Housing crisis:
London has the
second most over-
valued homes of any
major city around the
world.”**

The Independent



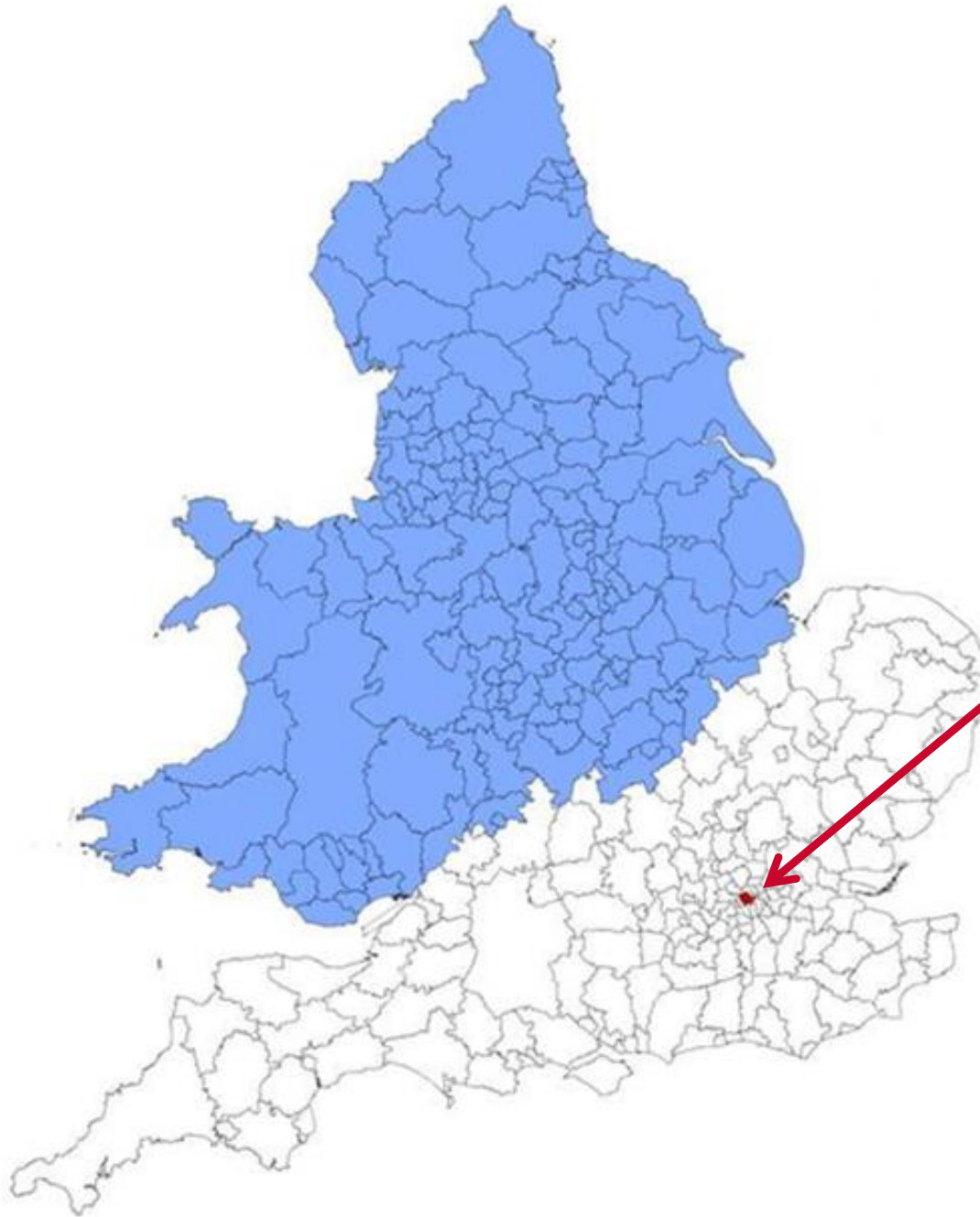
**How will Sadiq
Khan tackle the
housing crisis?”**

Property Week



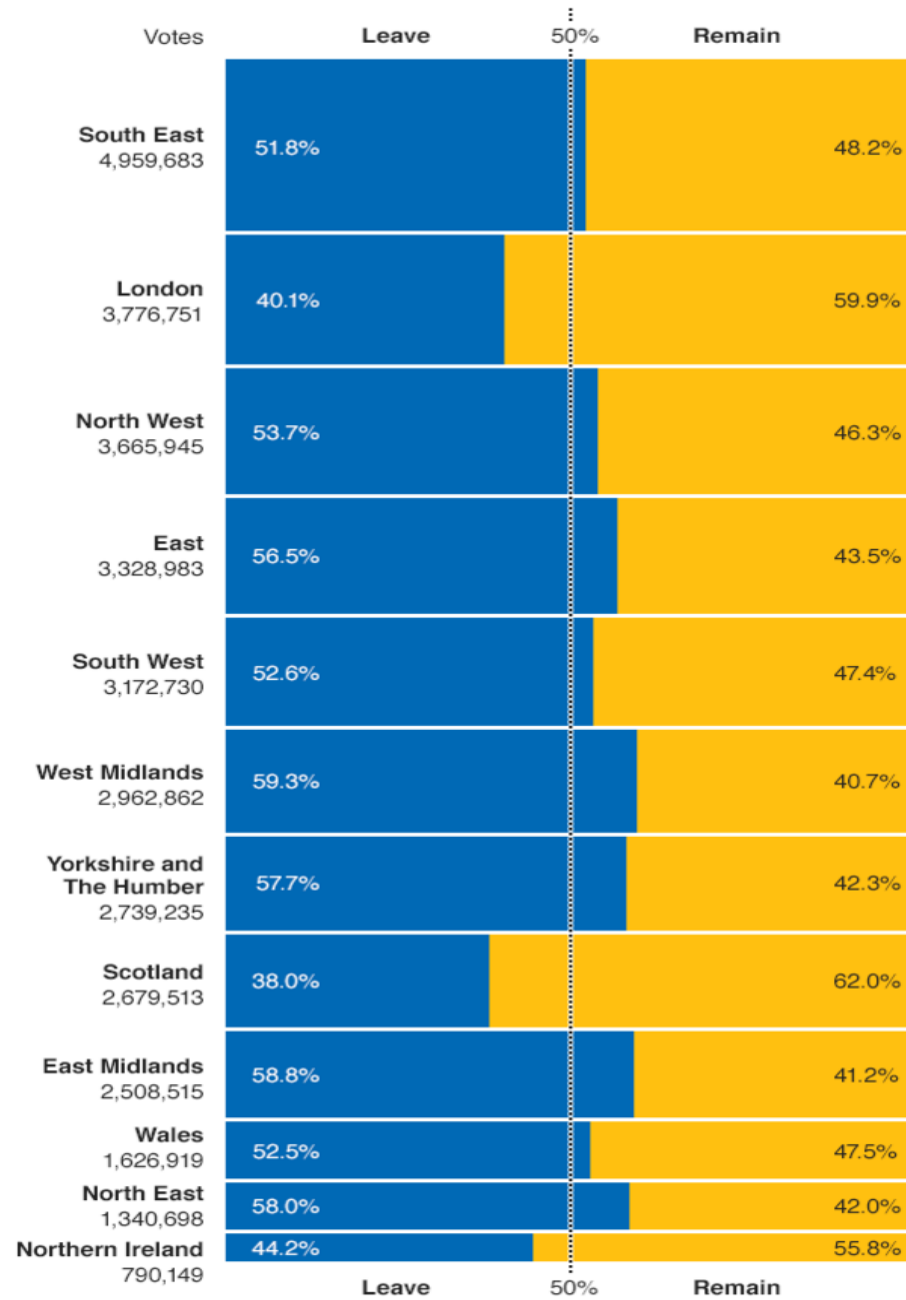
**Housing shortage
puts squeeze on
London workers.”**

The Financial Times



Area of England and Wales
that delivers the same
residential stamp duty take as
the two London boroughs of
Kensington & Chelsea and
City of Westminster





Metro Mayoral Elections (2017)

Greater Manchester

Bolton, Bury,
Manchester, Oldham,
Rochdale, Salford,
Stockport, Tameside,
Trafford and Wigan

Liverpool City Region

Liverpool, St Helens,
Sefton, Knowsley,
Wirral and Halton

West of England

Bristol, Bath & North
East Somerset, South
Gloucestershire.

Tees Valley

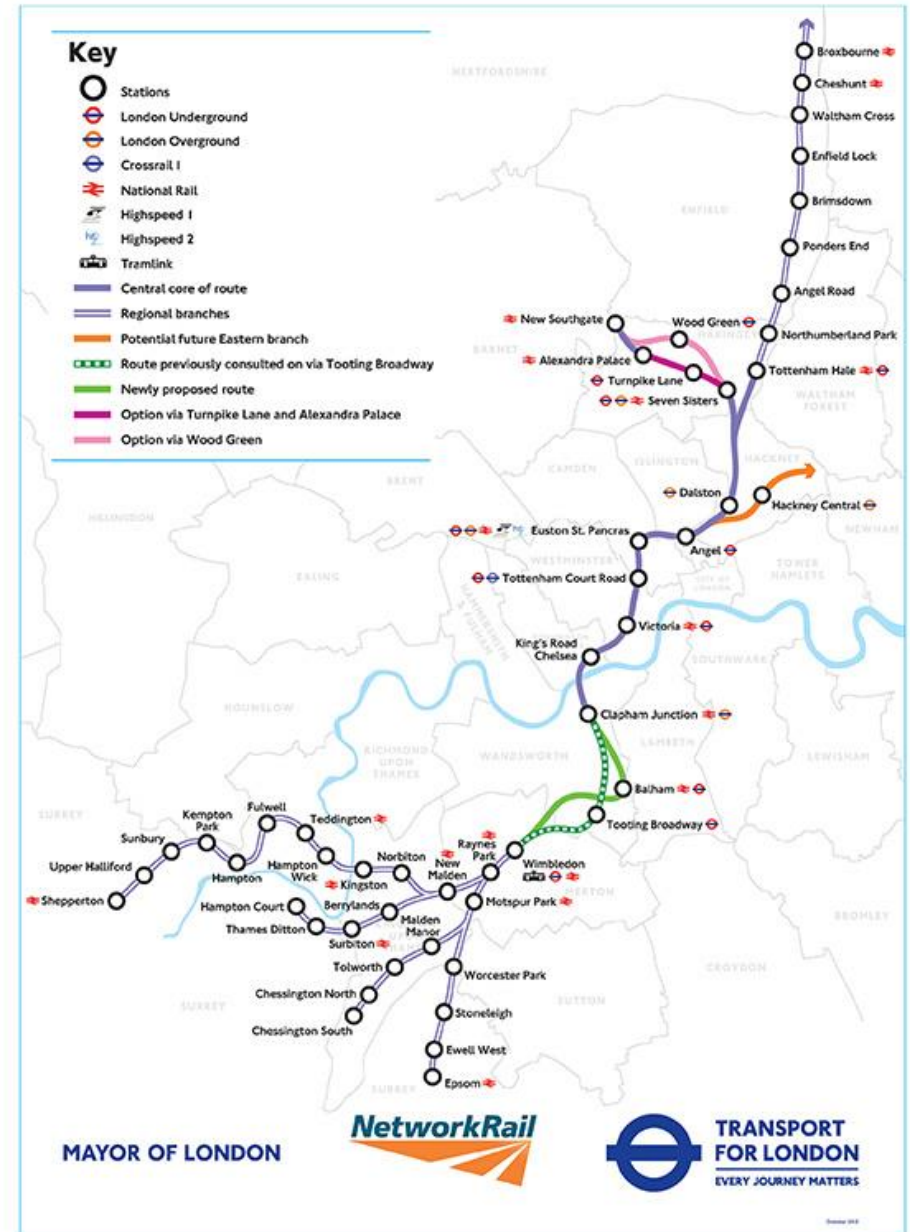
Constituent: Darlington,
Hartlepool, Middlesbrough,
Redcar and Cleveland and
Stockton-On-Tees.

Sheffield City Region

Sheffield, Doncaster,
Rotherham, Barnsley,
Bassetlaw, Chesterfield

West Midlands

Birmingham,
Wolverhampton, Coventry,
Dudley, Sandwell, Solihull
and Walsall





Retained tax take



Autumn Statement and London

- Devolution package
 - Work and Health Programme, subject to conditions/co-funding
 - Adult Education from 2019-29, subject to 'readiness'
 - Also "continuing discussions with the West Midlands and London on future devolution deals"
 - "The government will continue to work with London to explore further devolution of powers over the coming months"
 - £10m for rough sleeping initiative, mostly in London
- Additional housing resources
 - "GLA will receive £3.15 billion to deliver over 90,000 housing starts by 2020-21"
- LEP resources for 'third round of Growth Deals':
 - London & SE = £492m
- Government is "looking forward to receiving a business case" for Crossrail 2

┐ A radical change?

- No
- And, no visible anti-London sentiment
- Not much real detail about the impact of Brexit on the economy
- ‘Keep Calm and Carry On’

London Finance Commission - potential further devolution?

- Re-created by Sadiq Khan
 - Following LFC1, appointed by Boris Johnson
- Membership includes: London borough leaders, business, think tanks, Parliament, Mayor's Office
- Likely to propose full devolution of all property-related taxes to London's government
- Also an opportunity for funding a more radical devolution settlement, eg, including health
- Part of the on-going process of devolution to London
- Joint mayoral and London boroughs' governance
- Report to be published in January 2017

What do the next 12 months have in store?

- | | |
|----------------------------------|--|
| 29 November | – Housing SPG (London) |
| 1 December | – Richmond by-election |
| 4 December | – Italian referendum on size of state |
| 20 January 2017 | – Trump inauguration
– Parliament votes on Article 50 plus Supreme Court decision (dates tbc) |
| 15 March 2017 | – Dutch elections |
| March 2017 | – Spring Budget
– City of London Elections |
| 23 April & 7 May 2017 | – French Presidential Elections |
| 4 May 2017 | – 12 city Mayors and English County Councils, and all Scottish and Welsh councils |
| September 2017 | – German Federal Elections (Date tbc) |
| December 2017 | – Italian Elections |
| End 2017 | – Heathrow consultation ends, parliament votes |

Could there be a general election?

Unlikely once A50 is triggered

Two ways to call an early election (since the Fixed Term Parliament Act 2011)

- A motion of no confidence passed by simple majority (with 14 day waiting period)
- A motion for election agreed by two thirds of MPs (so 434/650)

Why would the PM call an election?

- If Supreme Court decision doesn't go her way AND vote on A50 looks dicey
- If vote on A50 is lost
- If more Tory MPs resign, working majority is currently just 14
- If one of the Brexiteers resigns

What's beyond? 2018 onwards

- **3 May 2018** – Local elections in London
- **Spring/Summer 2018** – Crossrail service opens
- **Autumn 2018** – Parliamentary boundary changes
- **Early 2019 (tbc)** – Article 50 process ends?
- **May 2020** – General and GLA Elections

Thank You

Questions and Answers